

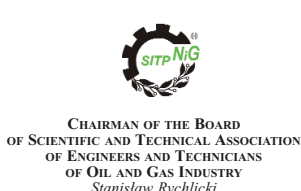


# OIL - GAS - CHEMISTRY 2015

## 13th International Conference and Exhibition

16<sup>th</sup> and 17<sup>th</sup> September 2015, Warsaw, Copernicus Science Centre

HONORARY PATRONAGE:



CONFERENCE PARTNER:

PARTNER OF SESSION: EUROPEAN CLIMATE AND ENERGY POLICY VERSUS THE POLISH ECONOMY

PARTNER OF SESSION: GAS INDUSTRY - A SECTOR UNDERGOING A LONG TRANSFORMATION

PARTNER OF CONFERENCE BRIEFCASES:



## DAY ONE 16<sup>TH</sup> SEPTEMBER

### OIL&GAS 2015 - HALL A\*\*

8.30 - 9.00 welcome coffee, registration of participants

9.00 - 11.00 FIRST SESSION

Opening introduction (alphabetical order):\*  
**Andrzej Czerwiński** - Minister of Treasury  
**Konrad Pawlik** - Undersecretary of State for Development Cooperation, Polish Diaspora and Eastern Policy, Ministry of Foreign Affairs  
**Janusz Piechociński** - Deputy Prime Minister, Minister of Economy

**POLAND - UKRAINE - PROSPECTS FOR COOPERATION**  
● Ukraine's energy sectors - status, challenges, prospects  
● EU's energy policy versus Ukraine  
● Natural gas - connected markets in an energy community or just interconnectors?  
● When will we increase imports of Ukrainian electricity to Poland?  
● Polish investors in Ukraine and Ukrainian investors in Poland

Discussion (alphabetical order)\*  
Moderator: **Michał Broniatowski** - Editor in Chief, Forbes  
**Gennadij Boldyr** - Director of International Economic Relations, the Ukrainian Chamber of Commerce & Industry  
**Jan Chadam** - President of the Management Board, Gas Transmission Operator GAZ-SYSTEM S.A.  
**Volodymyr Demchyshyn** - Minister of Energy and Coal, Ukraine  
**Andrii Deshchytsia** - Ambassador of Ukraine In Poland  
**Cezary Filipowicz** - Director for Development, United Oilfield Services Sp. z o.o.  
**Siergiej Oleksienko** - CEO's Adviser, Naftogaz, Ukraine  
**Jacek Piechota** - Chairman of the Board, Polish-Ukrainian Chamber of Commerce  
**Igor Prokopiv** - President of UkrTransGaz, Ukraine  
**Sergiej Skrypka** - General Director, MPR "Sarmatia" Sp. z o.o.  
**Aleksey Tsymbal** - General Director, PJSC "Sumy Frunze NPO"

11.00 - 11.30 Coffee break

11.30 - 13.00 SECOND SESSION

**EUROPEAN CLIMATE AND ENERGY POLICY VERSUS THE POLISH ECONOMY**

● Poland in the EU's climate strategy - on compulsory development path?  
● Natural gas - why are we unable to catch the wind of EU climate policy in our sails?  
● Challenges and threats facing Polish entrepreneur and all sector of economy  
● TTIP - a challenge for Polish and European oil, gas and chemical industry  
Opening introduction (alphabetical order):\*  
**Rafał Trzaskowski** - Secretary of State for European Affairs, Ministry of Foreign Affairs

Moderator:  
Invited speakers (alphabetical order)\*  
**Herbert Leopold Gabrys** - Chairman of the Committee for Climate-Energy Policy, Polish Chamber Of Commerce  
**Bolesław Jankowski** - Vice chairman of the Board, EnergSys System Research Sp. z o.o.  
**Zbigniew Kamiński** - Deputy Director, Department of Innovation and Industry, Ministry of Economy  
**Mieczysław Nogaj** - Director, Department of Trade policy, Ministry of Economy  
**Małgorzata Szymańska** - Director, Oil and Gas Department, Ministry of Economy  
**Pavel Zamyslicky** - Director of Energy and Climate Protection Department, Ministry of the Environment of the Czech Republic  
**Krzysztof Zamasz** - Chairman of the Board Enea S.A.  
Representatives of: PKN ORLEN S.A., Grupa Azoty, Grupa LOTOS S.A.

13.00 - 14.00 Lunch

14.00 - 15.30 THIRD SESSION

**FUEL MARKET - IS IT THE END OF INDEPENDENT PLAYERS?**

● Market sectors, fuel station chains and groups - structure and trends  
● Does the private sector stand a chance in competition against giant brands and hypermarkets?  
● Is competition through price still of any significance?  
● Fuel suppliers - monopoly, duopoly, competition

Moderator: **Andrzej Szczęśniak** - independent fuel expert  
Invited speakers (alphabetical order):\*  
**Szymon Araszkiwicz** - Director of Consulting Department, Information Market S.A.  
**Paweł Grzywaczewski** - Member of the Board, Anwim S.A.  
**Ireneusz Jabłonowski** - Chairman of the Board, HUZAR PSP S.A.  
**Przemysław Ligenza** - Vicepresident, Office of Technical Inspection  
**Paweł Lisowski** - Chairman of the Board Director General, Lotos Paliwa Sp. z o.o.  
**Magdalena Myszczyzyn** - Director of petrol stations and fuel wholesale market, Total Polska Sp. z o.o.  
**Andrzej Niedbalski** - Chairman of the Board, Orlen Paliwa Sp. z o.o.  
**Marek Pietrzak** - Chairman of the Board, Association of Independent Petrol Station Operators DELFIN  
**Małgorzata Szymańska** - Director, Department of Oil and Gas, Ministry of Economy  
**Leszek Wiecech** - Chairman of the Board, POPIHN



### CHEMISTRY 2015 - POWER FOR CHEMISTRY - HALL B

10.45 - 11.15 registration, welcome coffee

11.15 - 13.00 FIRST SESSION, HALL B

**ENERGY FOR CHEMISTRY**

● Who will pay for higher energy costs - the market or the company, what will be the results?  
● Gas - symbiosis with monopoly or pioneers of the free market?  
● Coal or gas - is it still the current dilemma of Polish chemistry?  
● State investment in industrial energy - perspective versus the uncertainty of the regulatory environment.

Moderator: **Janusz Wiśniewski**, Vice-president, National Chamber of Commerce  
Invited speakers (alphabetical order):\*  
**Wojciech Blew** - Director for Technology Development, Grupa Lotos S.A.  
**Sławomir Czuchrij** - Director of Energy Plant, Synthos S.A.  
**Waldemar Duży** - Chairman of the Board, Grupa Azoty Police Serwis Sp. z o.o.  
**Wojciech Kozak** - Vice-chairman of the Board, Grupa Azoty Zakłady Azotowe Puławy S.A.  
**Grzegorz Pyzio** - PKN Orlen S.A.  
**Arnold Scheit** - Director of JB Energetyka, Grupa Azoty Zakłady Azotowe Kędzierzyn S.A.  
**Agnieszka Wasilewska-Semail** - Chairman of the Board, General Director, Rafako SA  
**Jerzy Wiśniewski** - Chairman of the Board, PBG S.A.  
**Tomasz Zieliński** - Chairman of the Board, Polish Chamber of Chemical Industry

14.00 - 15.30 SECOND SESSION, HALL B

**MODERN TECHNOLOGIES IN CHEMISTRY**

● The state of innovation in the Polish chemical industry - achievements, negligence, mechanisms?  
● Is the chemical industry pro-innovative? Are innovations the engine of growth?  
● Polish RD institutions versus industry. Model of cooperation, effects, barriers and new solutions.  
● REACH - a source of innovative development or the bureaucratic lager?  
● Financing development of chemistry

Introduction:  
**Jerzy Majchrzak** - Director, Department of Innovation and Industry, Ministry of Economy  
Moderator: **Krzysztof Łokaj** - Managing Director, Polish Chamber of Chemical Industry  
Invited speakers (alphabetical order):\*  
**Haakan Jonsson** - Managing Director, Bayer MaterialScience Customer Services GmbH  
**Tomasz Kalwat** - Chairman of the Board, Synthos S.A.  
**Gabriela Konopka-Cupiał** - Acting Director CITTRU, Chemical Faculty Broker, Jagiellonian University, Technology Transfer Center CITTRU  
**Andrzej Krueger** - Director, Institute of Heavy Organic Synthesis "Blachownia"  
**Zenon Pokojski** - Vice-chairman of the Board, Grupa Azoty Zakłady Azotowe Puławy S.A.  
**Robert Stankiewicz** - Chairman of the Board, DOW Polska Sp. z o.o.  
**Janusz Zieliński** - Vice-Rector, Warsaw University of Technology  
**Piotr Żehaluk** - Member of the Board, Director of Production, Basell Orlen Polyolefins Sp. z o.o.  
Representative of BASF Polska Sp. z o.o.

19.00 GALA DINNER - Hotel Intercontinental

\* invited guests to be confirmed  
\*\* Organizer reserves the right to change the program

## DAY TWO 17<sup>TH</sup> SEPTEMBER

### OIL&GAS 2015 - HALL A\*\*

9.00 - 9.30 welcome coffee, registration of participants

9.30 - 11.00 FOURTH SESSION

**LNG IN POLAND - THE BEGINNINGS OF A LARGE MARKET IN POLAND?**

● Lithuania as an example of building LNG market  
● Small LNG markets - development potential in Poland  
● The Baltic as a development opportunity for LNG for ships  
● Liquefied gas in municipal transportation - first steps and competitive edge as the foundation of development  
● Liquefied gas - form of transporting or also using natural gas?  
● The Świnoujście terminal as a development opportunity for small LNG

Moderator: **Mariusz Przybylik** - Partner, A.T. Kearney Sp. z o.o.  
Invited speakers (alphabetical order):\*  
**Michał Bagniewski** - Business Development Manager / Senior Principal Consultant, Det Norske Veritas Poland Sp. z o.o.  
**Mariusz Caliński** - Chairman of the Board, Grupa Duon S.A.  
**Vytautas Čekanavičius** - Business Development Manager LITGAS, Lithuania  
**David Graebe** - Head of Gas for Transport, Gazprom Germania GmbH  
**Tomasz Jaskólski** - Director of Odolanów, PGNiG S.A. Branch in Odolanów  
**Wojciech Kowalski** - Member of the Board, Gas Transmission Operator GAZ-SYSTEM S.A.  
**Jan Kuźmiński** - Chairman of the Board, Miejskie Zakłady Autobusowe Warszawa  
**Michał Śliżak** - Marketing Director, Lider Trading Sp. z o.o.  
**Robert Soszyński** - Member of the Supervisory Board, Polskie LNG S.A.

11.00 - 11.30 Coffee break

11.30 - 13.00 FIFTH SESSION

**GAS INDUSTRY - A SECTOR UNDERGOING A LONG TRANSFORMATION**

● Transformation of the gas market in Poland - aim, driving forces and obstacles  
● Will opening up the market have to wait until 2022?  
● Wholesale market - development or continuance  
● Gas commodity market - how efficient is it in market and competition creation?

Moderator: **Andrzej Sikora** - Chairman of the Board, Instytut Studiów Energetycznych Sp. z o.o.  
Invited speakers (alphabetical order):\*  
**Mikołaj Budzanowski** - Vice-chairman of the Board, Grupa Boryszew  
**Tomasz Chmal** - White and Case, Warszawa  
**Piotr Kasprzak** - Member of the Board, Hermes Energy Group S.A.  
**Wojciech Kowalski** - Member of the Board, Gas Transmission Operator GAZ-SYSTEM S.A.  
**Ireneusz Łazor** - Chairman of the Board, Towarowa Gielda Energii S.A.  
**Krzysztof Noga** - Chairman of the Board, Duon Marketing and Trading S.A.  
**Zbigniew Skrzypkiewicz** - Vice-President of the Management Board, Exploration and Production, PGNiG S.A.  
**Krzysztof Zamasz** - Chairman of the Board, Enea S.A.

13.00 - 14.00 lunch

\* invited guests to be confirmed  
\*\* Organizer reserves the right to change the program

MEDIA PARTNERS:

